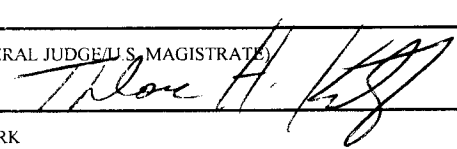
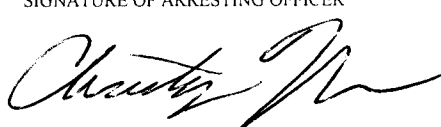


CR 12 (Rev. 5/03)

WARRANT FOR ARREST

United States District Court		DISTRICT SOUTHERN DISTRICT OF NEW YORK	
UNITED STATES OF AMERICA v. STEVEN KIMMEL, et al.		DOCKET NO. 10 CRIM	MAGISTRATE'S CASE NO. 476
WARRANT ISSUED ON THE BASIS OF: <input checked="" type="checkbox"/> Indictment <input type="checkbox"/> Information <input type="checkbox"/> Complaint		NAME AND ADDRESS OF INDIVIDUAL TO BE ARRESTED ALEX LEMBERG	
		DISTRICT OF ARREST	
TO: UNITED STATES MARSHAL OR ANY OTHER AUTHORIZED OFFICER		CITY New York, New York	
YOU ARE HEREBY COMMANDED to arrest the above-named person and bring that person before the United States District Court to answer to the charge(s) listed below.			
DESCRIPTION OF CHARGES			
<p style="text-align: center;">Conspiracy to Commit Securities Fraud Securities Fraud Conspiracy to Commit Wire Fraud and Mail Fraud Wire Fraud</p> <div style="float: right; border: 1px solid black; padding: 5px; transform: rotate(-90deg); transform-origin: right top;"> USDC SDNY DOCUMENT ELECTRONICALLY DOCKED DATE 6/1/10 </div>			
IN VIOLATION OF	UNITED STATES CODE TITLE 15 18	SECTION 78j(b) & 78ff 371, 1343, 1349 & 2	
BAIL	OTHER CONDITIONS OF RELEASE		
ORDERED BY	SIGNATURE (FEDERAL JUDGE/U.S. MAGISTRATE) 	DATE ORDERED 6/2/10	
CLERK OF COURT	(BY) DEPUTY CLERK	DATE ISSUED	
RETURN			
This warrant was received and executed with the arrest of the above-named person.			
DATE RECEIVED	NAME AND TITLE OF ARRESTING OFFICER	SIGNATURE OF ARRESTING OFFICER	
DATE EXECUTED 6/1/10	Christopher McKenry, SD		

Note: The arresting officer is directed to serve the attached copy of the charge on the defendant at the time this warrant is executed.